



STOCK INSTRUCTION FORM

股票指令表格

Remarks 備註

1. Please return the instruction to us by mail or in person to our office or by FAX to +852 2693 8860.
請將正本指示親身交回或郵寄至本公司或傳真至 +852 2693 8860。
2. All account holders must sign on the form.
所有帳戶持有人必須簽署。
3. For further information of fees and processing time, please refer to www.8securities.com
關於費用及所需時間,請瀏覽 www.8securities.com。

For assistance, please contact Customer Service Hotline at +852 2693 8888. 如需協助,請致電客戶服務熱線 +852 2693 8888。

Primary Account Holder 主要帳戶持有人

Name 姓名

Account no. 帳戶號碼

Co-Account Holder (if applicable) 聯名戶口持有人 (如適用)

Name 姓名

HK Market 香港市場

- Settlement Instruction 交收 (go to A 請填A節)
- Physical Stock Transfer 股票現貨轉移 (go to B 請填B節)

US Market 美國市場

- Account Transfer 帳戶轉移 (go to C 請填C節)

A Settlement Instruction (SI)¹ 交收指示

- SI Receipt 股份收取
- SI Delivery 股份交付

Counterparty Details 交易對手資料

Firm Name 公司名稱

ID 編號

Contact Person Name 聯絡人名稱

Contact Person Phone 聯絡人電話號碼

Account Name 帳戶名稱

Account No. 帳戶號碼



C Account Transfer (TOA)⁴ 帳戶轉移

TOA In 帳戶轉入

TOA Out 帳戶轉出

Counterparty Details 交易對手資料

Firm Name 公司名稱

ID 編號

Account Name 帳戶名稱

Account No. 帳戶號碼

Firm Address 公司地址

Instructions 指示

Please transfer 請轉移 Entire 整個 Partial 部分 account 帳戶：

If select "Entire", please ignore the following section 如果選擇“整個”，請忽略以下部分

Note: Full Account Transfer includes transfer of both your USD cash and US stock holdings. 註：整個帳戶轉移包括您的美元現金和持有的美股。

Official Use Only 本公司專用

| Stock Code 股票代號 | Stock Name 股票名稱 | Quantity 股數 | Ref No. | Book-Close Date | Charge |
|-----------------|-----------------|-------------|---------|-----------------|--------|
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| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Total 總數

Signature of Primary Account Holder 主要帳戶持有人簽署

Date 日期

Signature of Co-Account Holder 聯名戶口持有人簽署

Date 日期



Notes 註

1. To ensure SIs are successfully completed on specific settlement date, please provide instructions by 4pm of previous business day.
為了確保交收指示在指定的交收日期完成，請在上一個工作天4pm前提供指示。
2. For physical scrip deposit,
對於現貨存入，
 - We will process your request once we receive your physical scrips. The name on the physical scrip must be the same as the name of the account holder.
一旦收到您的股票現貨，我們將處理您的申請。現貨的名稱必須為帳戶持有人的名稱相同。
 - If the share certificates are registered in the name of a nominee, then you need to provide proof of beneficial ownership.
如果現貨是在代名人的名義登記，那麼您需要提供實益擁有權證明。
 - You can sell your shares immediately after the deposit. However, you may only use the funds in your account to purchase shares or physically withdraw the funds on T+10 days.
您可以在存入股票後即刻沽出。但是，您只可以在T+10天後才可以使用這筆資金購買股票或提取這筆資金。
3. For physical scrip withdrawal,
對於現貨提取，
 - We will contact you when the scrip is ready to be collected. You may self-collect the scrip or authorize a 3rd party to collect with original copy of the signed authorization letter.
我們將通知您前來提取股票現貨。您可自行提取或書面授權第三方並帶同已簽署的授權委託書的正本前來提取。
 - The letter must include 3rd party name, ID number, stock code, stock name and number of shares with the following clause: "I/We hereby agree to keep you fully indemnified from and against any loss, claims, demands, cost of proceedings caused by or arising from this authorization."
授權委託書必須包括獲授權的第三方的姓名，身份證號碼，股票代號，股票名稱，股數和以下條款：“我/我們特此同意悉數賠償貴公司對因此授權所產生或造成的任何損失，索賠，要求和訴訟費用。”
 - Scrip must be collected within 14 business days after it is ready. 8 Securities Limited will re-deposit the scrip into CCASS if it is not collected after 14 business days. Handling fee will be charged again when you make another withdrawal instruction for the re-deposited stock(s).
現貨必需在14個工作日內提取。否則，公司將重新存入中央結算系統。當您再次重新提取已存入的股票，我們將再次收取手續費。
4. 8 Securities Limited does NOT accept third party deposit/withdrawals.
恕不接受第三者存款/提取

Official Use Only 本公司專用

Prepared by

Date

Approved by

Date

Input by

Date

Checked by

Date

Final Checked by

Date